

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO WHAT ACTION TO TAKE YOU ARE RECOMMENDED TO CONSULT YOUR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000.

If you have sold or transferred all of your Ordinary Shares in Falanx Group Limited, you should pass this document, together with the accompanying form of proxy and other documents enclosed herein, to the person through whom the sale or transfer was made for transmission to the purchaser or transferee.

FALANX GROUP LIMITED NOTICE OF ANNUAL GENERAL MEETING

Notice of Annual General Meeting

Notice of the annual general meeting which has been convened for 9.00 a.m. on 8 December 2022 at the offices of Blake Morgan LLP, Apex Plaza, Forbury Road, Reading RG1 1AX is set out at page 3 of this document.

To be valid, forms of proxy must be completed and returned in accordance with the instructions printed thereon, so as to be received as soon as possible and in any event not later than 9.00 a.m. on 6 December 2022. **Forms need to be delivered to Computershare Investor Services (BVI) Limited, The Pavilions, Bridgwater Road BS99 6ZY.**

FALANX GROUP LIMITED ("Company")
(Incorporated and registered in the British Virgin Islands under company number 1730012)

Registered Office:
Kingston Chambers
Road Town
Tortola
British Virgin Islands

15 November 2022

To the holders of Ordinary Shares in Falanx Group Limited

Dear Shareholder,

Notice of Annual General Meeting

I am pleased to be writing to you with details of our annual general meeting ("**AGM**") which we are holding at the offices of Blake Morgan LLP, Apex Plaza, Forbury Road, Reading RG1 1AX on 8 December 2022 at 9.00 a.m. The formal notice of the AGM is set out at page 6 of this document.

In addition to the standard AGM business, there is certain additional business being proposed as explained below.

Change of name:

Following the disposal of the strategic intelligence division in 2021, Falanx is now firmly on the growth path in Cyber Security and to that end we are recommending that the name of the Company is changed to reflect its sole focus on this high growth market. Whilst Falanx operates in a high growth market, and is gaining traction, it needs to make sure it has the necessary tools to deal with the current global macroeconomic turmoil which has led to reduced share prices for many companies including yours. Therefore, a resolution will be put to the General Meeting to change the Company's name to:

Falanx Cyber Security Limited

Under the Company's Articles of Association, a change of name requires the passing of a resolution of Shareholders.

If Resolution 9 is approved, the change of name will be effective once the BVI Registrar of Companies has issued a new certificate of change of name. The tradeable instrument display mnemonic ("**TIDM**") of the Company is expected to change to "**FCS**". The change of name and TIDM is expected to become effective at 8.00 a.m. on or around 12 December 2022.

Consolidation of shares:

The Company's Ordinary Shares trade at a sub penny share price which the Directors believe can cause some confusion in the market and should be simplified.

For this reason, the Directors consider it both appropriate and beneficial to the Company and to the Shareholders to undertake a consolidation of its Ordinary Shares.

Under the Consolidation, 15 Ordinary Shares will be issued to ensure that as part of the Consolidation an exact whole number of New Ordinary Shares will be issued. Then, the Existing Ordinary Shares in issue at the Record Date will be consolidated into 5,264,212 New Ordinary Shares on the basis of one New Ordinary Share for every 100 Existing Ordinary Shares.

Most Shareholders will not at the Record Date hold a number of Existing Ordinary Shares that is exactly divisible by the consolidation ratio. The result of the Consolidation, if approved, will be that such Shareholders will be left with a fractional entitlement to a resulting New Ordinary Share. Any such fractions as a result of the Consolidation will be aggregated and the Directors will in accordance with the Articles sell the aggregated shares in the market for the benefit of a charity nominated by the Directors.

The rights attaching to the New Ordinary Shares will in accordance with the Articles be identical in all respects to those of the existing Ordinary Shares.

Shareholders who hold 100 or more Existing Ordinary Shares before the Consolidation, will continue to hold the same percentage of the Company's Ordinary Shares after the Consolidation.

Existing share certificates will cease to be valid following the Consolidation. New share certificates in respect of the New Ordinary Shares will be issued by first class post at the risk of the Shareholder within 10 business days of Admission.

CREST shareholders will have their CREST accounts credited with their new Ordinary Shares following Admission, which is expected to be on the date of Admission.

The Consolidation will be undertaken as soon as the Company has been issued with a new ISIN, following shareholder approval at the AGM. Notice of the Consolidation, a detailed timetable setting out the Record Date and date of Admission, and details of the new ISIN will be issued via a regulatory new services in due course.

Amend the Company's memorandum and articles of association:

The board is recommending certain amendments to the Company's memorandum and articles of association to facilitate the consolidation of Ordinary Shares.

Increase in share authorities:

The board is recommending under Resolution 11 a slight increase in its authority to issue new shares for any purpose to 10% of issued capital compared to the 5% authority granted in

December 2021. This in practice, given the change in share price, means that the Company would be able to raise broadly the same amount of funds as it was able to last year.

If you would like to vote on the resolutions but cannot attend the AGM, please complete the proxy form accompanying this notice and return it to the Company's registrars, Computershare Investor Services (BVI) Limited, The Pavilions, Bridgwater Road BS99 6ZY, as soon as possible. They must receive it by not later than 9.00 a.m. on 6 December 2022.

Business of the AGM

Explanatory notes on all the business to be considered at this year's AGM can be found on pages 6 to 9. Please also read the explanatory notes accompanying the notice carefully.

Recommendation

The board considers that all of the resolutions are in the best interests of the Company and its shareholders as a whole and are most likely to promote the success of the Company for the benefit of its shareholders as a whole. Accordingly, the board unanimously recommends that you vote in favour of all resolutions.

Share Capital

As at the date of this notice the Company has 526,421,185 Ordinary Shares of no par value in issue.

Yours sincerely

Alex Hambro
Chairman

DEFINITIONS

"Admission"	the admission of the Enlarged Ordinary Share Capital to trading on AIM and that admission becoming effective in accordance with the AIM Rules for Companies, notice of which will be announced by the Company via a regulatory news service in due course
"AIM"	AIM, the market of that name operated by the London Stock Exchange
"AIM Rules"	together, the AIM Rules for Companies, and, where the context requires, the AIM Rules for Nominated Advisers
"Annual General Meeting"	the annual general meeting of the Company to be held at the offices of Blake Morgan LLP, Apex Plaza, Forbury Road, Reading RG1 1AX on 8 December 2022 at 9.00 a.m.
"Articles"	the articles of association of the Company at the date of this document
"Board" or "Directors"	the board of directors of the Company
"Company" or "Fal anx"	Falanx Group limited, a limited company incorporated in the British Virgin Islands with registered number 1730012 and with its registered office at 173, Maples Corporate Services (BVI) Limited, Kingston Chambers Road Town, Tortola, Virgin Islands, British
"Consolidation"	the proposed consolidation of every 100 Existing Ordinary Shares into one New Ordinary Share
"CREST"	the relevant system (as defined in the CREST Regulations) in respect of which Euroclear is the operator (as defined in those regulations)
"CREST Regulations"	the Uncertificated Securities Regulations 2001 (SI2001/3755)
"Enlarged Ordinary Share Capital"	the entire issued ordinary share capital of the Company immediately following Admission
"Existing Ordinary Shares"	the Ordinary Shares in issue as at the date of this document being 526,421,185 Ordinary Shares
"Form of Proxy"	the form of proxy accompanying this document for use in connection with the Annual General Meeting
"New Ordinary Shares"	the new ordinary shares of no par value in the capital of the Company arising from the Consolidation
"Ordinary Shares"	ordinary shares of no par value in the capital of the Company
"Record Date"	the date and time on which the Ordinary Shares held by Shareholders will be used for the purposes of the Consolidation, notice of which will be announced by the Company via a regulatory news service in due course

“Resolutions” the resolutions of members to be proposed at the AGM to be held pursuant to the notice set out at the end of this document

“Shareholders” holders of issued Ordinary Shares

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Notice of AGM published to Shareholders	15 November 2022
Latest time and date for receipt of Forms of Proxy	9 a.m. on 6 December 2022
Annual general meeting	9 a.m. on 8 December 2022

Notice of the Annual General Meeting

FALANX GROUP LIMITED
Company Number 1730012

NOTICE IS HEREBY GIVEN that the 2022 annual general meeting of Falanx Group Limited ("**Company**") will be held at the offices of Blake Morgan LLP, Apex Plaza, Forbury Road, Reading RG1 1AX on 8 December 2022 at 9.00 a.m. to consider, and if thought fit, pass the resolutions of members specified below.

Resolutions of Members

That the following resolutions be considered as resolutions of members:

Resolutions

1. **Resolution 1: Reports and Accounts**

THAT the audited financial statements of the Company for the financial year ended 31 March 2022 (the "**Annual Accounts**") together with the reports on the Annual Accounts of (i) the directors of the Company (the "**Directors**") and (ii) the auditors of the Company ("**Auditors**") (the "**Annual Reports**") be received and adopted.

2. **Resolution 2: Re-appointment of Auditors**

THAT BDO LLP be reappointed as Auditors to hold office until the conclusion of the next general meeting at which financial statements are laid before the Company.

3. **Resolution 3: Remuneration of Auditors**

THAT the Directors be granted authority to determine the Auditors' remuneration.

4. **Resolution 4: Approval of Remuneration Committee Report (advisory only)**

THAT the report of the remuneration committee is adopted (advisory only and non-binding).

5. **Resolution 5: Re-election of Director**

THAT Alex Hambro, who retires by rotation, be re-elected as a Director.

6. **Resolution 6: Re-election of Director**

THAT Ian Selby, who retires by rotation, be re-elected as a Director.

7. **Resolution 7: Re-election of Director**

THAT Rick Flood who retires, pursuant to the Articles, having been appointed as a director since the Company's last annual general meeting, be re-elected as a Director.

8. **Resolution 8: Re-election of Director**

THAT William Kilmer who retires, pursuant to the Articles, having been appointed as a director since the Company's last annual general meeting, be re-elected as a Director.

9. **Resolution 9: Change of Name**

THAT the name of the Company be changed to Falanx Cyber Security Limited

10. **Resolution 10: Consolidation of Shares and Amendments to Memorandum and Articles of Association**

THAT pursuant to section 40A(1)(b) of the BVI Business Companies Act (As Revised), and with effect from and conditional upon the registration of the amendments to the Company's memorandum and articles of association set out in this resolution, every 100 Ordinary Shares of no par value in the capital of the Company will be consolidated into one New Ordinary Share of no par value in the capital of the Company. Where such consolidation results in any entitlement to fractions of New Ordinary Shares, such fractions shall be dealt with by the directors of the Company as they see fit pursuant to the powers under article 4.13 of the Company's articles of association for the time; and

THAT Article 4.12 of the Articles of Association be deleted and replaced with the following:

"4.12 Except as required by the Act or as provided by these Articles, and notwithstanding that a Share certificate may refer to a Member holding Shares "as trustee" or similar expression, no person shall be recognised by the Company as holding any Share upon any trust, and the Company shall not be bound by or be compelled in any way to recognise (even when having notice thereof) any equitable contingent, future or partial interest in any Share or any other rights in respect of any Share except any absolute right to the entirety thereof by the registered holder." ; and

THAT a new Article 4.13 be added to the Articles of Association as follows:

"4.13 notwithstanding any other provision of these Articles, the Company may from time to time issue and/or have in issue, and shall recognise the registered holder of, fractional Shares, provided at all times that the Directors shall have the right in their absolute discretion to deal as they see fit with fractional Shares resulting from a division, combination or other adjustment to the Shares in issue, including without limitation by the sale of such fractional Shares and the application of the proceeds to a charity of the Directors' choice."; and

THAT the Company's registered agent, Maples Corporate Services (BVI) Limited, be and is authorised and directed to file an extract of these resolutions, or accordingly amended and restated Memorandum and Articles of Association, with the Registrar of Corporate Affairs in the British Virgin Islands.

11. **Resolution 11: Authority of Directors to Allot and Issue Ordinary Shares**

THAT the Directors be and are hereby generally and unconditionally authorised (in addition to but not in substitution for all previous authorities conferred upon the Directors and without prejudice to the allotment of any relevant securities already made or offered or agreed to be made pursuant to such authorities) to exercise all or any of the powers of the Company to allot and issue or grant rights to subscribe for Ordinary Shares of no par value in the Company ("**Shares**") up to an aggregate amount of 52,642,118 Shares (equivalent to 526,421 on the basis that Resolution 10 above is approved) to such persons at such times and generally on such terms and conditions as the Directors may determine (the "**Allotment Shares**") (subject always to the Company's Memorandum and Articles of Association, and to such exclusions or other arrangements as the Directors may deem necessary or expedient to deal with fractional entitlements or legal or practical problems arising under the laws of any overseas territory or the requirements of any regulatory body or stock exchange or by virtue of shares being represented by depositary receipts or any other matter whatever), **PROVIDED THAT** the authority and power granted by this resolution shall expire at the conclusion of the next annual general meeting or, if earlier, 15 months after the passing of this resolution, save that the Company may, before the expiry of such period, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if the power conferred by this resolution had not expired.

12. **Resolution 12: Authority of Directors to Allot and Issue Ordinary Shares (CAPEX)**

THAT the Directors be and are hereby generally and unconditionally authorised (in addition to but not in substitution for all previous authorities conferred upon the Directors and without prejudice to the allotment of any relevant securities already made or offered or agreed to be made pursuant to such authorities) to exercise all or any of the powers of the Company to allot and issue or grant rights to subscribe for Shares up to an aggregate amount of 52,642,118 (equivalent to 526,421 on the basis that Resolution 10 above is approved) Shares to such persons at such times and generally on such terms and conditions as the Directors may determine (the "**CAPEX Shares**") (subject always to the Company's Memorandum and Articles of Association, and to such exclusions or other arrangements as the Directors may deem necessary or expedient to deal with fractional entitlements or legal or practical problems arising under the laws of any overseas territory or the requirements of any regulatory body or stock exchange or by virtue of shares being represented by depositary receipts or any other matter whatever), **PROVIDED THAT:** (a) the authority and power granted by this resolution shall expire at the conclusion of the next annual general meeting or, if earlier, 15 months after the passing of this resolution, save that the Company may, before the expiry of such period, make an offer or agreement which would or might require equity securities to be allotted

after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if the power conferred by this resolution had not expired, and (b) such allotment or issue is made only in connection with an acquisition or specified capital investment which is announced contemporaneously with the issue, or which has taken place in the preceding six-month period (to the issuance) and is or has been disclosed in the announcement of the relevant acquisition or specified capital investment.

13. **Resolution 13: Disapplication of Pre-emption Rights on Allotment of Ordinary Shares**

THAT, subject to and conditional upon the passage of Resolution 11 above, and in addition but not in substitution for all existing and unexercised authorities and powers, the Directors be and are hereby generally and unconditionally authorised to allot and issue Allotment Shares without first offering them to existing shareholders in proportion to their respective holdings of Shares, **PROVIDED THAT** this authority and power shall be:

- (a) limited to the allotment and issue of up to an aggregate amount of 52,642,118 (equivalent to 526,421 on the basis that Resolution 10 above is approved) of the Allotment Shares; and
- (b) subject to such exclusions or other arrangements as the Directors may deem necessary or expedient to deal with fractional entitlements or legal or practical problems arising under the laws of any overseas territory or the requirements of any regulatory body or stock exchange or by virtue of shares being represented by depositary receipts or any other matter whatever,

and **PROVIDED FURTHER THAT** the authority and power granted by this resolution shall expire at the conclusion of the next annual general meeting or, if earlier, 15 months after the passing of this resolution, save that the Company may, before the expiry of such period, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if the power conferred by this resolution had not expired.

14. **Resolution 14: Disapplication of Pre-emption Rights on Allotment of Ordinary Shares (CAPEX)**

THAT, subject to and conditional upon the passage of Resolution 12 above, and in addition but not in substitution for all existing and unexercised authorities and powers, the Directors be and are hereby generally and unconditionally authorised to allot and issue CAPEX Shares without first offering them to existing shareholders in proportion to their respective holdings of Shares, **PROVIDED THAT** this authority and power shall be:

- (a) limited to the allotment and issue of up to an aggregate amount of 52,642,118 (equivalent to 526,421 on the basis that Resolution 10 above is approved) of the CAPEX Shares; and

(b) subject to such exclusions or other arrangements as the Directors may deem necessary or expedient to deal with fractional entitlements or legal or practical problems arising under the laws of any overseas territory or the requirements of any regulatory body or stock exchange or by virtue of shares being represented by depositary receipts or any other matter whatever

and **PROVIDED FURTHER THAT** such allotment or issue is made only in connection with an acquisition or specified capital investment which is announced contemporaneously with the issue, or which has taken place in the preceding six-month period (to the issuance) and is or has been disclosed in the announcement of the relevant acquisition or specified capital investment

and **PROVIDED FURTHER THAT** the authority and power granted by this resolution shall expire at the conclusion of the next annual general meeting or, if earlier, 15 months after the passing of this resolution, save that the Company may, before the expiry of such period, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such offer or agreement as if the power conferred by this resolution had not expired.

By Order of the Board

Alex Hambro
Chairman
15 November 2022

Registered Office:
Kingston Chambers
Road Town
Tortola
British Virgin Islands

Notice of the Annual General Meeting (continued)

EXPLANATORY NOTES TO EACH RESOLUTION

The following notes give an explanation of the proposed resolutions:

Resolutions of Members

The resolutions are proposed as resolutions of members. This means that for each of the resolutions to be passed, more than half of the votes cast must be in favour of the resolution.

Report and Accounts (Resolution 1)

Resolution 1 proposes the adoption of the financial statements of the Company for the financial year ended 31 March 2022.

Article 15.2(a) of the Company's Articles of Association (the "**Articles**") requires the Directors to present the Annual Accounts and Annual Reports to the AGM.

Re-appointment of Auditors (Resolution 2)

Resolution 2 proposes the appointment of BDO LLP ("**BDO**") as auditors of the Company. BDO were appointed as auditors of the Company in May 2019.

Article 15.2(d) requires the Directors to seek approval to determine the appointment or re-appointment of auditors to the AGM.

Remuneration of Auditors (Resolution 3)

Resolution 3 proposes the Directors be granted authority to determine the remuneration of BDO.

Article 15.2(e) requires the Directors to present the remuneration of the Company's auditors to the AGM.

Approval of Remuneration Committee Report (Resolution 4)

Resolution 4 proposes that the report of the remuneration committee is adopted.

As an AIM listed company, this is non-binding and is advisory only.

Re-election of Directors (Resolutions 5,6,7 & 8)

Resolution 5 and 6 propose the re-elections of Alex Hambro and Ian Selby as a Directors who both retire by rotation under article 20.12. Resolutions 7 & 8 propose the re-elections of Rick Flood and William Kilmer as it is both their first AGM after their appointments in [●] October 2022.

Articles 20.12 and 15.2(c) require that any Directors appointed shall submit themselves for re-election by the members of the Company at the first AGM since their appointment.

Change of Name (Resolution 9)

Resolution 9 requests that the name of the Company be changed from Falanx Group Limited to Falanx Cyber Security Limited to reflect the strategic focus of the business on cyber security.

Consolidation of Shares and Amendments to Memorandum and Articles of Association (Resolution 10)

Resolution 10 effects a consolidation of the issued shares in the Company on a 100:1 basis and approves certain consequential amendments to the memorandum and articles of association. Notwithstanding the contemplated consolidation of shares, the notional nominal price per share pursuant to article 4.4 of the Company's memorandum and articles will remain £0.01 (one pence sterling).

Authority of Directors to Allot and Issue Ordinary Shares (Resolution 11)

Resolution 11 proposes to unconditionally authorise the Directors to allot and issue New Ordinary Shares of no par value in the Company ("**Shares**") or to grant rights to subscribe for Shares up to an aggregate amount of 52,642,118 Shares (equivalent to 526,421 on the basis that Resolution 10 above is approved) (the "**Allotment Shares**") which is approximately equal to ten per cent of the issued share capital of the Company as at 15 November 2022 (being the latest practicable date prior to the publication of this document).

The Directors currently intend only to make use of this authority (a) to issue Shares as consideration in connection with any acquisitions of companies or businesses which the Company may wish to make; and/or (b) in connection with an offer for subscription or placing of Shares with investors to raise additional funds for the Company.

Article 4.5 empowers the Directors, if so authorised by a resolution of members of the Company, to allot and issue Shares on such terms as they see fit.

This authority to allot and issue Shares expire at the conclusion of the next annual general meeting or after 15 months, whichever is the earlier.

The Directors may take any steps they deem necessary or expedient to perfect this issue of Shares.

Authority of Directors to Allot and Issue Ordinary Shares (CAPEX) (Resolution 12)

Resolution 12 proposes to unconditionally authorise the Directors to allot and issue New Ordinary Shares of no par value in the Company ("**Shares**") or to grant rights to subscribe for Shares up to an aggregate amount of 52,642,118 Shares (equivalent to 526,421 on the basis that Resolution 10 above is approved) (the "**CAPEX Shares**") which is approximately equal to ten per cent. of the issued share capital of the Company as at 15 November 2022 (being the latest practicable date prior to the publication of this document), provided that such allotment or issue is made only in connection with an acquisition or specified capital investment which is announced contemporaneously with the issue, or which has taken place in the preceding six-month period (to the issuance) and is or has been disclosed in the announcement of the relevant acquisition or specified capital investment.

The Directors currently intend only to make use of this authority to issue Shares as consideration in connection with any acquisitions of companies or businesses which the Company may wish to make.

Article 4.5 empowers the Directors, if so authorised by a resolution of members of the Company, to allot and issue Shares on such terms as they see fit.

This authority to allot and issue Shares shall expire at the conclusion of the next annual general meeting or after 15 months, whichever is the earlier.

The Directors may take any steps they deem necessary or expedient to perfect this issue of Shares.

Disapplication of Pre-emption Rights on Allotment of Ordinary Shares (Resolution 13)

Resolution 13 proposes to unconditionally authorise the Directors to allot and issue up to 52,642,118 of the Allotment Shares (equivalent to 526,421 on the basis that Resolution 10 above is approved) (which is approximately equal to ten per cent. of the issued share capital of the Company as at 15 November 2022) without first being required to offer such securities to existing shareholders in proportion to their respective holdings of Shares as required by Article 4.2.

Article 4.2 provides that the pre-emption requirement contained in Article 4.2 may be disappplied by a resolution of the Company's members.

Article 4.6 provides that any such disapplication of pre-emption rights shall last no more than 15 months and shall in any event expire at the conclusion of the next annual general meeting or after 15 months, whichever is the earlier.

The Directors may take any steps they deem necessary or expedient to perfect this issue of Shares.

Disapplication of Pre-emption Rights on Allotment of Ordinary Shares (CAPEX) (Resolution 14)

Resolution 14 proposes to unconditionally authorise the Directors to allot and issue up to 52,642,118 CAPEX Shares (equivalent to 526,421 on the basis that Resolution 10 above is approved) (which is approximately equal to ten per cent. of the issued share capital of the Company as at 15 November 2022) without first being required to offer such securities to existing shareholders in proportion to their respective holdings of Shares as required by Article 4.2, provided that such allotment or issue is made only in connection with an acquisition or specified capital investment program which is announced contemporaneously with the issue, or which has taken place in the preceding six-month period (to the issuance) and is or has been disclosed in the announcement of the relevant acquisition or specified capital investment.

Article 4.2 provides that the pre-emption requirement contained in Article 4.2 may be disappplied by a resolution of the Company's members.

Article 4.6 provides that any such disapplication of pre-emption rights shall last no more than 15 months and shall in any event expire at the conclusion of the next annual general meeting or after 15 months, whichever is the earlier.

The Directors may take any steps they deem necessary or expedient to perfect this issue of Shares.

Notice of the Annual General Meeting (continued)

Notes:

1. The Company specifies that only those members registered in the register of members of the Company at the close of business two days before the meeting or any adjournment thereof, shall be entitled to attend, speak or vote at the meeting in respect of the number of shares registered in their name at the relevant time. Changes to entries in the relevant register of securities later than this shall be disregarded in determining the rights of any person to attend, speak or vote at the meeting.
2. Information regarding the meeting can be found at the Company's website www.falanxgroup.com, including information on the number of shares and voting rights.
3. Any member who is entitled to attend and vote at this meeting is entitled to appoint one or more persons as proxies to attend, speak and vote on their behalf at the meeting or any adjournment of it. A proxy need not be a member of the Company. You can only appoint a proxy using the procedure set out in these notes and the notes to the proxy form.
4. A form of proxy is provided with this notice. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy you may photocopy the proxy form. Please indicate the proxy holders name and number of shares in relation to which they authorised to act as your proxy. Please also indicate if the proxy is one of multiple instructions being given.
5. All forms must be signed and should be returned together in the same envelope. To be valid, a form of proxy together with any power of attorney or other authority under which it is executed or a copy thereof certified notarially or as the Directors shall accept must be lodged at the Company's registrars – Computershare Investor Services (BVI) Limited, The Pavilions, Bridgwater Road BS99 6ZY, so as to arrive not later than 48 hours before the start of the meeting. Completion of the form of proxy will not affect the right of a member to attend, speak and vote at the meeting.
6. The register of Directors' share interests will be available for inspection at the meeting convened by this notice, as will the Directors' service contracts.
7. Any corporate entity which is a member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same shares.
8. In the case of joint holders of shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders and seniority shall be determined by the order in which their names stand on the register of members of the Company.
9. Any member attending the meeting has the right to ask questions. The Company must cause to be answered any such question relating to the business being dealt with at the meeting but no such answer need be given if: (i) to do so would interfere unduly with the preparation for the meeting or would involve the disclosure of confidential information; or (ii) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.